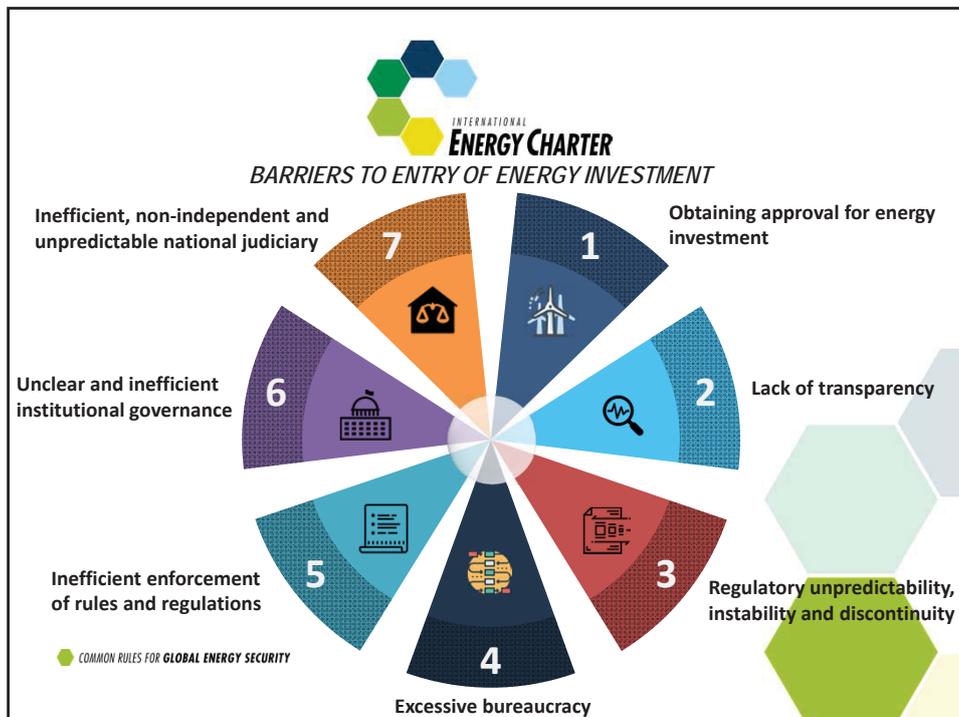
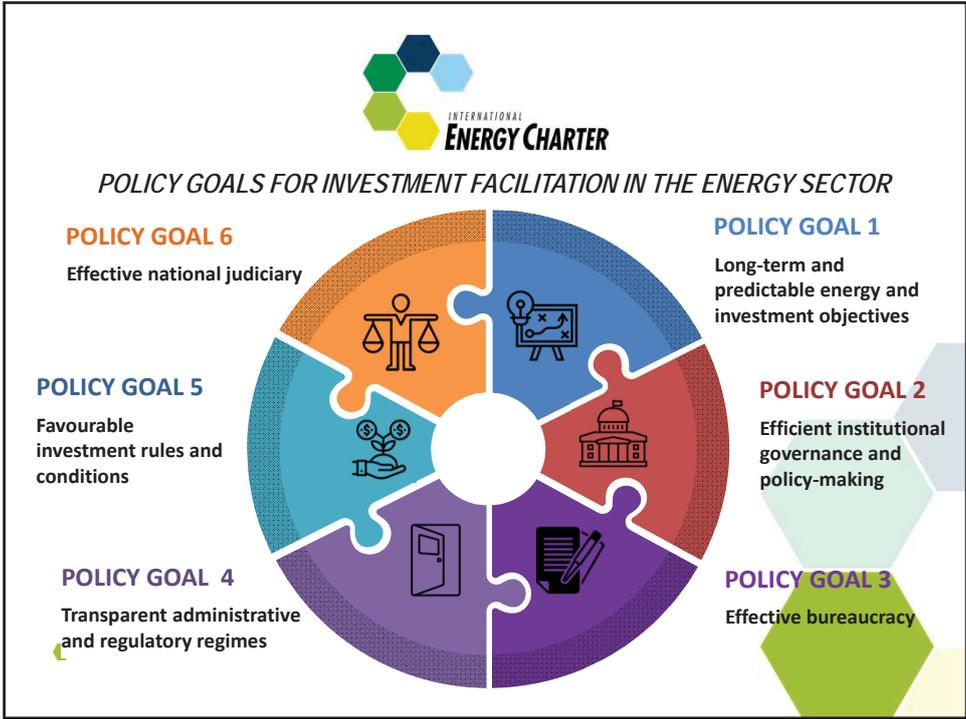




### ENERGY CHARTER INVESTMENT FACILITATION TOOLBOX

- The Energy Charter Conference welcomed the first edition of the Investment Facilitation Toolbox on 15 November 2017
- The Toolbox addresses ground-level obstacles to investment in the energy sector in the pre- and post-establishment phases
- Primarily, the toolbox is an instrument for governments
- The toolbox is intended to progressively identify a variety of *de iure* and *de facto* barriers which impede investment in the energy sector. The toolbox illustrates a set of actions and best practices to improve the overall investment climate







### *ENERGY INVESTMENT RISK ASSESSMENT*

- Assesses specific policy, legal and regulatory risks to energy investment
- Targeted at policy-makers and investors
- Participation by 30 member and observer countries in 2018
- Participation by 35 member and observer countries in 2019

### *WHAT DOES EIRA NOT INCLUDE?*

- Economic, geopolitical & technological risks
- Does not rank countries



### *PARTICIPATING COUNTRIES #EIRA2019*

Afghanistan	Georgia	Nigeria
Albania	Greece	Palestine*
Armenia	Guatemala*	Panama*
Bangladesh	Jordan	Romania
Belarus	Kazakhstan	Rwanda
Benin*	Kenya	Senegal
Bosnia and Herzegovina	Kyrgyzstan	Slovakia
Burkina Faso*	Liechtenstein	Uganda
Croatia	Moldova	Ukraine
Czech Republic*	Mongolia	Uzbekistan*
Eswatini	Montenegro	Viet Nam*
The Gambia	Morocco*	

*Status 27 May 2019*

*\*New in #EIRA2019*





### EIRA RISKS AND INDICATORS

RISK AREAS	INDICATORS			
	Foresight of policy and regulatory change	Management of decision-making processes	Regulatory environment and investment conditions	Rule of law
Unpredictable policy and regulatory change	✓	✓		✓
Discrimination between domestic and foreign investors		✓	✓	✓
Breach of State obligations				✓



### EIRA SCORING SYSTEM

Total score for an indicator





## COUNTRY PROFILES

**Neutralia**

Indicator	Score
Overall score	58
Regulatory environment and investment conditions	58
Management of decision-making processes	65
Fore sight of policy and regulatory change	58

**Key facts**

- Population: 10,000,000
- GDP per capita: 20,000
- Renewable energy: 10%
- Energy efficiency: 10%

**Key indicators**

- Regulatory environment and investment conditions
- Management of decision-making processes
- Fore sight of policy and regulatory change

**Key findings**

Neutralia has a strong regulatory environment and investment conditions, which is reflected in its high score of 58. The country also has a good management of decision-making processes, with a score of 65. However, its fore sight of policy and regulatory change is lower, with a score of 58.

**Key challenges**

Neutralia faces several challenges, including a high level of corruption and a weak judicial system. The country also has a high level of energy inefficiency and a low level of renewable energy.



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**THANK YOU**

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